

#15  
16680-H

DEWEY, BALLANTINE, BUSHBY, PALMER & WOOD

140 BROADWAY

NEW YORK 10005

1775 PENNSYLVANIA AVENUE, N.W.  
WASHINGTON, D.C. 20006  
TELEPHONE: (202) 862-1000  
TELECOPIER: (202) 862-1093  
TELEX: 897070

101 PARK AVENUE, NEW YORK 10178

TELEPHONE: (212) 820-1100 TELECOPIER: (212) 820-1403

TELEX: 961289 OR 12-6825

CABLE ALL OFFICES: DEWBALAW

333 SOUTH HOPE STREET  
LOS ANGELES, CALIFORNIA 90071  
TELEPHONE: (213) 626-3399  
TELECOPIER: (213) 625-0562

5355 TOWN CENTER ROAD  
BOCA RATON, FLORIDA 33486  
TELEPHONE: (407) 391-8399  
TELECOPIER: (407) 391-8798

16680-H  
RECORDATION NO. 16680-H  
WRITER'S DIRECT DIAL NUMBER  
(212) 820-1550

FEB 6 1990 - 11 50 AM

INTERSTATE COMMERCE COMMISSION

February 6, 1990

0-037A008

BY HAND

Ms. Noreta R. McGee  
Secretary  
Room 2303  
Interstate Commerce Commission  
12th Street and  
Constitution Avenue, N.W.  
Washington, D.C. 20423

FEB 6 11 45 AM '90  
NOTICE OF FILING

Re: Financing of Rail Cars for Occidental  
Chemical Corporation (1989-II)

Dear Ms. McGee:

Enclosed herewith for filing pursuant to Section 11303 of Title 49 of the United States Code are two (2) notarized originals of the document described below (the "Filed Document"):

1. Correcting Amendment (1989-II) dated as of December 28, 1989, a secondary document which corrects the Lease Agreement (1989-II) dated as of December 12, 1989, between ABB Credit Finans AB and Occidental Chemical Corporation, which was filed under Recordation No. 16680.

We request that the above-listed document be filed under Recordation No. 16680.

Country Parts - CT. Kander

Ms. Noreta R. McGee  
February 6, 1990  
Page 2

The parties to the above-listed document are as follows:

1. Correcting Amendment (1989-II): Occidental Chemical Corporation as Lessee and ABB Credit Finans AB as Lessor.

The addresses of the parties to the above-listed document are as follows:

ABB Credit Finans AB  
Nybrokajen 15  
S-111 48 Stockholm  
Sweden  
Attention: Vice President - Administration

Occidental Chemical Corporation  
Corporate Office  
Occidental Tower  
5005 LBJ Freeway  
P.O. Box 809050  
Dallas, Texas 75380  
Attention: Debt Compliance

The railway equipment covered by the secondary document listed above consists of 514 Chlorine Tank Cars manufactured by ACF Industries, Inc., bearing identification numbers HOKX 132401-132914, inclusive.

If you have any questions or wish to discuss the Filed Document, please telephone Linda Aprahamian (212-820-1915) or the undersigned at the number above.

A fee of \$15.00 is enclosed. Kindly stamp with the appropriate recordation number and return one of the two enclosed originals of the Filed Document to the person delivering the same. Also, please stamp and return to the person delivering the Filed Document the enclosed two copies of this letter to indicate receipt and recordation today of such letter and the Filed Document.

Ms. Noreta R. McGee  
February 6, 1990  
Page 3

A Short Summary of the document to appear in the index follows:

1. Correcting Amendment (1989-II) to the Lease Agreement (1989-II) with Recordation No. 16680, dated as of December 28, 1989 and covering 514 Chlorine Tank Cars manufactured by ACF Industries, Inc. bearing identification numbers HOKX 132401-132914, inclusive.

Respectfully submitted,

A handwritten signature in cursive script, appearing to read "J M Juhas".

Joseph M. Juhas

Enclosures

REGISTRATION NO.

16 680-H

FILED 1423

FEB 6 1990 -11 50 AM

INTERSTATE COMMERCE COMMISSION

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**CORRECTING AMENDMENT  
(1989-II)**

dated as of

December 28, 1989

between

**ABB CREDIT FINANS AB,**  
Lessor

and

**OCCIDENTAL CHEMICAL CORPORATION,**  
Lessee

---

**RAIL CARS**

THIS CORRECTING AMENDMENT is dated as of the 28th day of December, 1989, BETWEEN

ABB Credit Finans AB, a corporation organized and existing under the laws of the Kingdom of Sweden ("Lessor"); and

Occidental Chemical Corporation, a New York corporation ("Lessee").

W I T N E S S E T H :

WHEREAS, Lessor and Lessee have heretofore entered into that certain Lease Agreement (1989-II) dated as of December 12, 1989 (herein called the "Lease"), the terms defined in the Lease being herein used with the same meanings;

WHEREAS, the Lease was filed with the Interstate Commerce Commission (the "ICC") on December 28, 1989 pursuant to Section 11303 of Title 49 of the United States Code, as one document and has been assigned Recordation No. 16680;

WHEREAS, the parties have determined that Schedule I in the copy of the Lease so filed with the ICC was incorrectly stated in respect of certain cost items, and they wish to correct such filing;

NOW, THEREFORE, the parties agree as follows:

1. Schedule I attached hereto is substituted for Schedule I of the Lease previously recorded by the ICC on December 28, 1989 under Recordation No. 16680.

2. This Correcting Amendment shall in all respects be governed by and construed in accordance with the laws of the Kingdom of Sweden.

3. This Correcting Amendment may be executed by the parties hereto in separate counterparts, each of which when so executed and delivered shall be an original for all purposes, but all such counterparts shall together constitute but one and the same instrument.

INTENDING TO BE LEGALLY BOUND, the parties hereto have caused this Correcting Amendment to be duly executed as of the date written above.

ABB CREDIT FINANS AB

By 

Name: Göran Carlsson  
Title: President

By 

Name: Christer Bois  
Title: Legal Counsel

OCCIDENTAL CHEMICAL CORPORATION

By \_\_\_\_\_

Name:  
Title:

INTENDING TO BE LEGALLY BOUND, the parties hereto have caused this Correcting Amendment to be duly executed as of the date written above.

ABB CREDIT FINANS AB

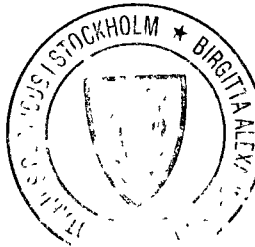
By \_\_\_\_\_  
Name:  
Title:

By \_\_\_\_\_  
Name:  
Title:

OCCIDENTAL CHEMICAL CORPORATION

By Joe K. Blaine  
Name: Joe K. Blaine  
Title: Attorney-in-Fact

On this 30th day of January, 1990, before me personally appeared Göran Carlsson to me personally known, who says that he is the President of ABB CREDIT FINANS AB, that the foregoing instrument was signed on behalf of said corporation by authority of its Board of Directors, and he acknowledges that the execution of the foregoing instrument was the free act and deed of said corporation.



Birgitta Almqvist  
Notary Public

My Commission Expires: Unlimited

On this 30th day of January, 1990, before me personally appeared Christer Bois to me personally known, who says that he is the legal counsel of ABB CREDIT FINANS AB, that the foregoing instrument was signed on behalf of said corporation by authority of its Board of Directors, and he acknowledges that the execution of the foregoing instrument was the free act and deed of said corporation.

Christer Bois  
Notary Public

My Commission Expires: Unlimited



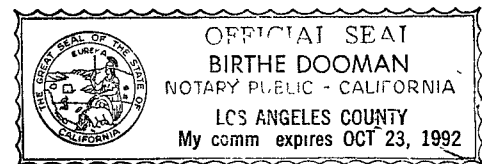
State of California )  
 )  
County of Los Angeles) ss

On this 30<sup>th</sup> day of January, 1990, before me personally appeared Joe K. Blaine to me personally known, who being by me duly sworn, says that he is an attorney-in-fact of OCCIDENTAL CHEMICAL CORPORATION, as Lessee under such instrument, that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and he acknowledges that the execution of the foregoing instrument was the free act and deed of said corporation.

  
\_\_\_\_\_  
Notary Public

My Commission Expires: \_\_\_\_\_

[SEAL]



I. EQUIPMENT DESCRIPTION AND SPECIFICATIONS

A. LIQUID CHLORINE TANK CARS

Type:	17,360 gallon nominal capacity liquid chlorine tank cars
Quantity:	514
Reporting Marks:	HOKX 132401 - HOKX 132914
Manufacturer:	ACF Industries, Inc.
AAR Mechanical Designation:	DOT 105A500W
Specifications:	Compartments - 1 Light Weight - 82,500 lbs. Length over strikers - 47' 1-7/8" Length over truck centers - 36' 3-5/8" Height - 15' 9/16" Width - 10' 6-1/2" Clearance Diagram - B Plate Specification - TC 128-B Normalized  Diameter - 100.5" I.D. No heater piping, stub sill design, body mounted brakes, NFL Roller Bearings, 36" wheels, 2" glass wool plus 2" ceramic fiber insulation, 11 ga. steel jacket, unlined, valves and manway per Chlorine Institute standards, Lower half 1/2" head shields, Ride controlled Grade B 100 ton trucks, Miner TF 880 draft gears, 16" center plate, double shelf couplers, high friction brake shoes.

SCHEDULE I  
LEASE AGREEMENT  
(1989-II)

II.

EQUIPMENT

MANUFACTURER: ACF INDUSTRIES, INC.  
NUMBER AND TYPE: (514) Chlorine Tank Cars

<u>Identification Number</u>	<u>Lessor's Cost (Dollars)</u>	<u>Identification Number</u>	<u>Lessor's Cost (Dollars)</u>
HOKI 132401	\$64,384.78	HOKI 132429	\$64,384.78
HOKI 132402	\$64,384.78	HOKI 132430	\$64,384.78
HOKI 132403	\$64,384.78	HOKI 132431	\$64,384.78
HOKI 132404	\$64,384.78	HOKI 132432	\$64,384.78
HOKI 132405	\$64,384.78	HOKI 132433	\$64,384.78
HOKI 132406	\$64,384.78	HOKI 132434	\$64,384.78
HOKI 132407	\$64,384.78	HOKI 132435	\$64,384.78
HOKI 132408	\$64,384.78	HOKI 132436	\$64,384.78
HOKI 132409	\$64,384.78	HOKI 132437	\$64,384.78
HOKI 132410	\$64,384.78	HOKI 132438	\$64,384.78
HOKI 132411	\$64,384.78	HOKI 132439	\$64,384.78
HOKI 132412	\$64,384.78	HOKI 132440	\$64,384.78
HOKI 132413	\$64,384.78	HOKI 132441	\$64,384.78
HOKI 132414	\$64,384.78	HOKI 132442	\$64,384.78
HOKI 132415	\$64,384.78	HOKI 132443	\$64,384.78
HOKI 132416	\$64,384.78	HOKI 132444	\$64,384.78
HOKI 132417	\$64,384.78	HOKI 132445	\$64,384.78
HOKI 132418	\$64,384.78	HOKI 132446	\$64,384.78
HOKI 132419	\$64,384.78	HOKI 132447	\$64,384.78
HOKI 132420	\$64,384.78	HOKI 132448	\$64,384.78
HOKI 132421	\$64,384.78	HOKI 132449	\$64,384.78
HOKI 132422	\$64,384.78	HOKI 132450	\$64,384.78
HOKI 132423	\$64,384.78	HOKI 132451	\$64,384.78
HOKI 132424	\$64,384.78	HOKI 132452	\$64,384.78
HOKI 132425	\$64,384.78	HOKI 132453	\$64,384.78
HOKI 132426	\$64,384.78	HOKI 132454	\$64,384.78
HOKI 132427	\$64,384.78	HOKI 132455	\$64,384.78
HOKI 132428	\$64,384.78	HOKI 132456	\$64,384.78

SCHEDULE I  
LEASE AGREEMENT  
(1989-II)

II.

EQUIPMENT

MANUFACTURER: ACF INDUSTRIES, INC.  
NUMBER AND TYPE: (514) Chlorine Tank Cars

<u>Identification Number</u>	<u>Lessor's Cost (Dollars)</u>	<u>Identification Number</u>	<u>Lessor's Cost (Dollars)</u>
HOKI 132457	\$64,384.78	HOKI 132485	\$64,384.78
HOKI 132458	\$64,384.78	HOKI 132486	\$64,384.78
HOKI 132459	\$64,384.78	HOKI 132487	\$64,384.78
HOKI 132460	\$64,384.78	HOKI 132488	\$64,384.78
HOKI 132461	\$64,384.78	HOKI 132489	\$64,384.78
HOKI 132462	\$64,384.78	HOKI 132490	\$64,384.78
HOKI 132463	\$64,384.78	HOKI 132491	\$64,384.78
HOKI 132464	\$64,384.78	HOKI 132492	\$64,384.78
HOKI 132465	\$64,384.78	HOKI 132493	\$64,384.78
HOKI 132466	\$64,384.78	HOKI 132494	\$64,384.78
HOKI 132467	\$64,384.78	HOKI 132495	\$64,384.78
HOKI 132468	\$64,384.78	HOKI 132496	\$64,384.78
HOKI 132469	\$64,384.78	HOKI 132497	\$64,384.78
HOKI 132470	\$64,384.78	HOKI 132498	\$64,384.78
HOKI 132471	\$64,384.78	HOKI 132499	\$64,384.78
HOKI 132472	\$64,384.78	HOKI 132500	\$64,384.78
HOKI 132473	\$64,384.78	HOKI 132501	\$64,384.78
HOKI 132474	\$64,384.78	HOKI 132502	\$64,384.78
HOKI 132475	\$64,384.78	HOKI 132503	\$64,384.78
HOKI 132476	\$64,384.78	HOKI 132504	\$64,384.78
HOKI 132477	\$64,384.78	HOKI 132505	\$64,384.78
HOKI 132478	\$64,384.78	HOKI 132506	\$64,384.78
HOKI 132479	\$64,384.78	HOKI 132507	\$64,384.78
HOKI 132480	\$64,384.78	HOKI 132508	\$64,384.78
HOKI 132481	\$64,384.78	HOKI 132509	\$64,384.78
HOKI 132482	\$64,384.78	HOKI 132510	\$64,384.78
HOKI 132483	\$64,384.78	HOKI 132511	\$64,384.78
HOKI 132484	\$64,384.78	HOKI 132512	\$64,384.78

SCHEDULE I  
LEASE AGREEMENT  
(1989-II)

II.

EQUIPMENT

MANUFACTURER: ACF INDUSTRIES, INC.  
NUMBER AND TYPE: (514) Chlorine Tank Cars

<u>Identification Number</u>	<u>Lessor's Cost (Dollars)</u>	<u>Identification Number</u>	<u>Lessor's Cost (Dollars)</u>
HOKI 132513	\$64,384.78	HOKI 132541	\$64,384.78
HOKI 132514	\$64,384.78	HOKI 132542	\$64,384.78
HOKI 132515	\$64,384.78	HOKI 132543	\$64,384.78
HOKI 132516	\$64,384.78	HOKI 132544	\$64,384.78
HOKI 132517	\$64,384.78	HOKI 132545	\$64,384.78
HOKI 132518	\$64,384.78	HOKI 132546	\$64,384.78
HOKI 132519	\$64,384.78	HOKI 132547	\$64,384.78
HOKI 132520	\$64,384.78	HOKI 132548	\$64,384.78
HOKI 132521	\$64,384.78	HOKI 132549	\$64,384.78
HOKI 132522	\$64,384.78	HOKI 132550	\$64,384.78
HOKI 132523	\$64,384.78	HOKI 132551	\$64,384.78
HOKI 132524	\$64,384.78	HOKI 132552	\$64,384.78
HOKI 132525	\$64,384.78	HOKI 132553	\$64,384.78
HOKI 132526	\$64,384.78	HOKI 132554	\$64,384.78
HOKI 132527	\$64,384.78	HOKI 132555	\$64,384.78
HOKI 132528	\$64,384.78	HOKI 132556	\$64,384.78
HOKI 132529	\$64,384.78	HOKI 132557	\$64,384.78
HOKI 132530	\$64,384.78	HOKI 132558	\$64,384.78
HOKI 132531	\$64,384.78	HOKI 132559	\$64,384.78
HOKI 132532	\$64,384.78	HOKI 132560	\$64,384.78
HOKI 132533	\$64,384.78	HOKI 132561	\$64,384.78
HOKI 132534	\$64,384.78	HOKI 132562	\$64,384.78
HOKI 132535	\$64,384.78	HOKI 132563	\$64,384.78
HOKI 132536	\$64,384.78	HOKI 132564	\$64,384.78
HOKI 132537	\$64,384.78	HOKI 132565	\$64,384.78
HOKI 132538	\$64,384.78	HOKI 132566	\$64,384.78
HOKI 132539	\$64,384.78	HOKI 132567	\$64,384.78
HOKI 132540	\$64,384.78	HOKI 132568	\$64,384.78

SCHEDULE I  
LEASE AGREEMENT  
(1989-II)

II.

EQUIPMENT

MANUFACTURER: ACF INDUSTRIES, INC.  
NUMBER AND TYPE: (514) Chlorine Tank Cars

<u>Identification Number</u>	<u>Lessor's Cost (Dollars)</u>	<u>Identification Number</u>	<u>Lessor's Cost (Dollars)</u>
HOKI 132569	\$64,384.78	HOKI 132584	\$65,704.78
HOKI 132570	\$64,384.78	HOKI 132585	\$65,704.78
HOKI 132571	\$64,384.78	HOKI 132586	\$65,704.78
HOKI 132572	\$64,384.78	HOKI 132587	\$65,704.78
HOKI 132573	\$64,384.78	HOKI 132588	\$65,704.78
HOKI 132574	\$64,384.78	HOKI 132589	\$65,704.78
HOKI 132575	\$64,384.78	HOKI 132590	\$65,704.78
HOKI 132576	\$64,384.78	HOKI 132591	\$65,704.78
HOKI 132577	\$64,384.78	HOKI 132592	\$65,704.78
HOKI 132578	\$64,384.78	HOKI 132593	\$65,704.78
HOKI 132579	\$64,384.78	HOKI 132594	\$65,704.78
HOKI 132580	\$64,384.78	HOKI 132595	\$65,704.78
HOKI 132581	\$64,384.78	HOKI 132596	\$65,704.78
HOKI 132582	\$64,384.78	HOKI 132597	\$65,704.78
HOKI 132583	\$64,384.78	HOKI 132598	\$65,704.78
		HOKI 132599	\$65,704.78
		HOKI 132600	\$65,704.78
		HOKI 132601	\$65,704.78
		HOKI 132602	\$65,704.78
		HOKI 132603	\$65,704.78
		HOKI 132604	\$65,704.78
		HOKI 132605	\$65,704.78
		HOKI 132606	\$65,704.78
		HOKI 132607	\$65,704.78
		HOKI 132608	\$65,704.78
		HOKI 132609	\$65,704.78
		HOKI 132610	\$65,704.78
		HOKI 132611	\$65,704.78
	\$11,782,414.74		

SCHEDULE I  
LEASE AGREEMENT  
(1989-II)

II.

EQUIPMENT

MANUFACTURER: ACF INDUSTRIES, INC.  
NUMBER AND TYPE: (514) Chlorine Tank Cars

<u>Identification Number</u>	<u>Lessor's Cost (Dollars)</u>	<u>Identification Number</u>	<u>Lessor's Cost (Dollars)</u>
HOKI 132612	\$65,704.78	HOKI 132640	\$65,704.78
HOKI 132613	\$67,610.06	HOKI 132641	\$65,704.78
HOKI 132614	\$65,704.78	HOKI 132642	\$65,704.78
HOKI 132615	\$65,704.78	HOKI 132643	\$67,610.06
HOKI 132616	\$65,704.78	HOKI 132644	\$65,704.78
HOKI 132617	\$65,704.78	HOKI 132645	\$65,704.78
HOKI 132618	\$65,704.78	HOKI 132646	\$65,704.78
HOKI 132619	\$65,709.78	HOKI 132647	\$65,704.78
HOKI 132620	\$65,704.78	HOKI 132648	\$65,704.78
HOKI 132621	\$65,704.78	HOKI 132649	\$65,704.78
HOKI 132622	\$65,704.78	HOKI 132650	\$65,704.78
HOKI 132623	\$65,704.78	HOKI 132651	\$65,704.78
HOKI 132624	\$65,704.78	HOKI 132652	\$65,704.78
HOKI 132625	\$65,709.78	HOKI 132653	\$65,704.78
HOKI 132626	\$65,704.78	HOKI 132654	\$65,704.78
HOKI 132627	\$65,704.78	HOKI 132655	\$65,704.78
HOKI 132628	\$67,610.06	HOKI 132656	\$65,704.78
HOKI 132629	\$65,704.78	HOKI 132657	\$65,704.78
HOKI 132630	\$67,610.06	HOKI 132658	\$65,704.78
HOKI 132631	\$67,610.06	HOKI 132659	\$65,704.78
HOKI 132632	\$65,704.78	HOKI 132660	\$65,704.78
HOKI 132633	\$65,704.78	HOKI 132661	\$65,704.78
HOKI 132634	\$65,704.78	HOKI 132662	\$65,704.78
HOKI 132635	\$65,709.78	HOKI 132663	\$65,704.78
HOKI 132636	\$65,704.78	HOKI 132664	\$65,704.78
HOKI 132637	\$65,704.78	HOKI 132665	\$65,704.78
HOKI 132638	\$65,704.78	HOKI 132666	\$65,704.78
HOKI 132639	\$65,704.78	HOKI 132667	\$65,704.78

SCHEDULE I  
LEASE AGREEMENT  
(1989-II)

II.

EQUIPMENT

MANUFACTURER: ACF INDUSTRIES, INC.  
NUMBER AND TYPE: (514) Chlorine Tank Cars

<u>Identification Number</u>	<u>Lessor's Cost (Dollars)</u>	<u>Identification Number</u>	<u>Lessor's Cost (Dollars)</u>
HOKI 132668	\$65,704.78	HOKI 132696	\$65,704.78
HOKI 132669	\$65,709.78	HOKI 132697	\$65,704.78
HOKI 132670	\$65,704.78	HOKI 132698	\$65,704.78
HOKI 132671	\$65,704.78	HOKI 132699	\$65,704.78
HOKI 132672	\$65,709.78	HOKI 132700	\$65,704.78
HOKI 132673	\$65,704.78	HOKI 132701	\$65,704.78
HOKI 132674	\$65,709.78	HOKI 132702	\$65,704.78
HOKI 132675	\$65,704.78	HOKI 132703	\$65,704.78
HOKI 132676	\$65,704.78	HOKI 132704	\$65,704.78
HOKI 132677	\$65,704.78	HOKI 132705	\$65,704.78
HOKI 132678	\$65,704.78	HOKI 132706	\$65,704.78
HOKI 132679	\$65,704.78	HOKI 132707	\$65,709.78
HOKI 132680	\$65,704.78	HOKI 132708	\$65,709.78
HOKI 132681	\$65,704.78	HOKI 132709	\$65,704.78
HOKI 132682	\$65,704.78	HOKI 132710	\$65,704.78
HOKI 132683	\$65,704.78	HOKI 132711	\$65,704.78
HOKI 132684	\$65,704.78	HOKI 132712	\$65,704.78
HOKI 132685	\$65,704.78	HOKI 132713	\$65,704.78
HOKI 132686	\$65,704.78	HOKI 132714	\$65,704.78
HOKI 132687	\$65,704.78	HOKI 132715	\$65,704.78
HOKI 132688	\$65,704.78	HOKI 132716	\$65,704.78
HOKI 132689	\$65,704.78	HOKI 132717	\$65,704.78
HOKI 132690	\$65,704.78	HOKI 132718	\$65,704.78
HOKI 132691	\$65,704.78	HOKI 132719	\$65,704.78
HOKI 132692	\$65,704.78	HOKI 132720	\$65,704.78
HOKI 132693	\$65,704.78	HOKI 132721	\$65,704.78
HOKI 132694	\$65,704.78	HOKI 132722	\$65,704.78
HOKI 132695	\$65,704.78	HOKI 132723	\$65,704.78



SCHEDULE I  
LEASE AGREEMENT  
(1989-II)

II.

EQUIPMENT

MANUFACTURER: ACF INDUSTRIES, INC.  
NUMBER AND TYPE: (514) Chlorine Tank Cars

<u>Identification Number</u>	<u>Lessor's Cost (Dollars)</u>	<u>Identification Number</u>	<u>Lessor's Cost (Dollars)</u>
HOKX 132724	\$65,704.78	HOKX 132752	\$65,709.78
HOKX 132725	\$65,704.78	HOKX 132753	\$65,709.78
HOKX 132726	\$65,709.78	HOKX 132754	\$65,709.78
HOKX 132727	\$65,709.78	HOKX 132755	\$65,709.78
HOKX 132728	\$65,704.78	HOKX 132756	\$65,709.78
HOKX 132729	\$65,709.78	HOKX 132757	\$65,709.78
HOKX 132730	\$65,709.78	HOKX 132758	\$65,709.78
HOKX 132731	\$65,704.78	HOKX 132759	\$65,709.78
HOKX 132732	\$65,704.78	HOKX 132760	\$65,709.78
HOKX 132733	\$65,704.78	HOKX 132761	\$65,709.78
HOKX 132734	\$65,704.78	HOKX 132762	\$65,709.78
HOKX 132735	\$65,709.78	HOKX 132763	\$65,709.78
HOKX 132736	\$65,709.78	HOKX 132764	\$65,709.78
HOKX 132737	\$65,709.78	HOKX 132765	\$65,709.78
HOKX 132738	\$65,704.78	HOKX 132766	\$65,709.78
HOKX 132739	\$65,709.78	HOKX 132767	\$65,709.78
HOKX 132740	\$65,709.78	HOKX 132768	\$65,709.78
HOKX 132741	\$65,709.78	HOKX 132769	\$65,709.78
HOKX 132742	\$65,709.78	HOKX 132770	\$65,709.78
HOKX 132743	\$65,704.78	HOKX 132771	\$65,709.78
HOKX 132744	\$65,704.78	HOKX 132772	\$65,709.78
HOKX 132745	\$65,709.78	HOKX 132773	\$65,709.78
HOKX 132746	\$65,704.78	HOKX 132774	\$65,709.78
HOKX 132747	\$65,704.78	HOKX 132775	\$65,709.78
HOKX 132748	\$65,704.78	HOKX 132776	\$65,709.78
HOKX 132749	\$65,709.78	HOKX 132777	\$65,709.78
HOKX 132750	\$65,709.78	HOKX 132778	\$65,709.78
HOKX 132751	\$65,709.78	HOKX 132779	\$65,709.78

SCHEDULE I  
LEASE AGREEMENT  
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II.

EQUIPMENT

MANUFACTURER: ACF INDUSTRIES, INC.  
NUMBER AND TYPE: (514) Chlorine Tank Cars

<u>Identification</u> <u>Number</u>	<u>Lessor's</u> <u>Cost</u> <u>(Dollars)</u>	<u>Identification</u> <u>Number</u>	<u>Lessor's</u> <u>Cost</u> <u>(Dollars)</u>
HOKI 132780	\$65,709.78	HOKI 132808	\$67,404.79
HOKI 132781	\$65,709.78	HOKI 132809	\$67,404.79
HOKI 132782	\$65,709.78	HOKI 132810	\$67,404.79
HOKI 132783	\$65,709.78	HOKI 132811	\$67,404.79
HOKI 132784	\$65,709.78	HOKI 132812	\$67,404.79
HOKI 132785	\$65,709.78	HOKI 132813	\$67,404.79
HOKI 132786	\$65,709.78	HOKI 132814	\$67,404.79
HOKI 132787	\$65,709.78	HOKI 132815	\$67,404.79
HOKI 132788	\$65,709.78	HOKI 132816	\$67,404.79
HOKI 132789	\$65,709.78	HOKI 132817	\$67,404.79
HOKI 132790	\$65,709.78	HOKI 132818	\$67,404.79
HOKI 132791	\$65,709.78	HOKI 132819	\$67,404.79
HOKI 132792	\$65,709.78	HOKI 132820	\$67,404.79
HOKI 132793	\$65,709.78	HOKI 132821	\$67,404.79
HOKI 132794	\$65,709.78	HOKI 132822	\$67,404.79
HOKI 132795	\$65,709.78	HOKI 132823	\$67,404.79
HOKI 132796	\$65,709.78	HOKI 132824	\$67,404.79
HOKI 132797	\$65,709.78	HOKI 132825	\$67,404.79
HOKI 132798	\$65,709.78	HOKI 132826	\$67,404.79
HOKI 132799	\$65,709.78	HOKI 132827	\$67,404.79
HOKI 132800	\$65,709.78	HOKI 132828	\$67,404.79
HOKI 132801	\$67,404.79	HOKI 132829	\$67,404.79
HOKI 132802	\$67,404.79	HOKI 132830	\$67,404.79
HOKI 132803	\$67,404.79	HOKI 132831	\$67,404.79
HOKI 132804	\$67,404.79	HOKI 132832	\$67,404.79
HOKI 132805	\$67,404.79	HOKI 132833	\$67,404.79
HOKI 132806	\$67,404.79	HOKI 132834	\$67,404.79
HOKI 132807	\$67,404.79	HOKI 132835	\$67,404.79

SCHEDULE I  
LEASE AGREEMENT  
(1989-II)

II.

EQUIPMENT

MANUFACTURER: ACF INDUSTRIES, INC.  
NUMBER AND TYPE: (514) Chlorine Tank Cars

<u>Identification Number</u>	<u>Lessor's Cost (Dollars)</u>	<u>Identification Number</u>	<u>Lessor's Cost (Dollars)</u>
HOKI 132836	\$67,404.79	HOKI 132864	\$65,709.78
HOKI 132837	\$67,404.79	HOKI 132865	\$65,709.78
HOKI 132838	\$67,404.79	HOKI 132866	\$65,709.78
HOKI 132839	\$67,404.79	HOKI 132867	\$65,709.78
HOKI 132840	\$67,404.79	HOKI 132868	\$65,709.78
HOKI 132841	\$67,404.79	HOKI 132869	\$65,709.78
HOKI 132842	\$67,404.79	HOKI 132870	\$65,709.78
HOKI 132843	\$67,404.79	HOKI 132871	\$65,709.78
HOKI 132844	\$67,404.79	HOKI 132872	\$65,709.78
HOKI 132845	\$67,404.79	HOKI 132873	\$65,709.78
HOKI 132846	\$67,404.79	HOKI 132874	\$65,709.78
HOKI 132847	\$67,404.79	HOKI 132875	\$65,709.78
HOKI 132848	\$67,404.79	HOKI 132876	\$65,709.78
HOKI 132849	\$67,404.79	HOKI 132877	\$65,709.78
HOKI 132850	\$67,404.79	HOKI 132878	\$65,709.78
HOKI 132851	\$65,709.78	HOKI 132879	\$65,709.78
HOKI 132852	\$65,709.78	HOKI 132880	\$65,709.78
HOKI 132853	\$65,709.78	HOKI 132881	\$65,709.78
HOKI 132854	\$65,709.78	HOKI 132882	\$65,709.78
HOKI 132855	\$65,709.78	HOKI 132883	\$65,709.78
HOKI 132856	\$65,709.78	HOKI 132884	\$65,709.78
HOKI 132857	\$65,709.78	HOKI 132885	\$65,709.78
HOKI 132858	\$65,709.78	HOKI 132886	\$65,709.78
HOKI 132859	\$65,709.78	HOKI 132887	\$65,709.78
HOKI 132860	\$65,709.78	HOKI 132888	\$65,709.78
HOKI 132861	\$65,709.78	HOKI 132889	\$65,709.78
HOKI 132862	\$65,709.78	HOKI 132890	\$65,709.78
HOKI 132863	\$65,709.78	HOKI 132891	\$65,709.78

SCHEDULE I  
LEASE AGREEMENT  
(1989-II)

II.

EQUIPMENT

MANUFACTURER: ACF INDUSTRIES, INC.  
NUMBER AND TYPE: (514) Chlorine Tank Cars

<u>Identification Number</u>	<u>Lessor's Cost (Dollars)</u>	<u>Identification Number</u>	<u>Lessor's Cost (Dollars)</u>
HOKI 132892	\$65,709.78		
HOKI 132893	\$65,709.78		
HOKI 132894	\$65,709.78		
HOKI 132895	\$65,709.78		
HOKI 132896	\$65,709.78		
HOKI 132897	\$65,709.78		
HOKI 132898	\$65,709.78		
HOKI 132899	\$65,709.78		
HOKI 132900	\$65,709.78		
HOKI 132901	\$65,709.78		
HOKI 132902	\$65,709.78		
HOKI 132903	\$65,709.78		
HOKI 132904	\$65,709.78		
HOKI 132905	\$65,709.78		
HOKI 132906	\$65,709.78		
HOKI 132907	\$65,709.78		
HOKI 132908	\$65,709.78		
HOKI 132909	\$65,709.78		
HOKI 132910	\$65,709.78		
HOKI 132911	\$65,709.78		
HOKI 132912	\$65,709.78		
HOKI 132913	\$65,709.78		
HOKI 132914	\$65,709.78		
	<u>\$21,843,489.08</u>		
	\$33,625,903.82		